



**HHS Mental Health Division**  
**2751 Napa Valley Corporate Drive**  
**Napa, CA 94558**  
**707-259-8151**

## Continuity of Care Request Form

Date: \_\_\_\_\_

Case #: \_\_\_\_\_

### Beneficiary Information:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Medi-Cal I.D.: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Preferred Phone: \_\_\_\_\_  Home  Cell  Work

Secondary Phone: \_\_\_\_\_  Home  Cell  Work

Email: \_\_\_\_\_ May we contact you via email?  Yes  No

### Reason for Request:

- Beneficiary has transitioned to the Napa County MHP from another county MHP due to a change in beneficiary county of residence;
- Beneficiary has transitioned from Medi-Cal Fee for Service to the Napa County MHP;
- Beneficiary has transitioned from a Managed Care Plan to the Napa County MHP;
- Pre-existing provider has voluntarily terminated employment or the contract with the Napa County Mental Health Plan (MHP);
- Pre-existing provider's employment or contract has been terminated for a reason other than quality of care or eligibility of provider to participate in Medi-Cal.

### Pre-existing Provider Information:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Credential: \_\_\_\_\_

Specialist/Type of Care: \_\_\_\_\_ License No: \_\_\_\_\_

Last Date of Service with Provider: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

In order for Napa County Mental Health Plan to make an informed decision concerning your request for Continuity of Care, beneficiary must sign the attached *Authorization to Release Information* so that we may obtain the necessary information to validate the pre-existing provider. Beneficiary will be notified of the plan's decision in writing.

**AUTHORIZATION TO RELEASE INFORMATION**

Completion of this document authorizes the use and disclosure of your confidential health, financial, and personal information consistent with State and Federal law pertaining to the privacy of such information. Coordinating care, treatment and services will promote physical and mental health, safety, recovery and overall well-being that leads to a higher standard of care. **Review and complete all sections below for a valid authorization.**

**1. Client Information:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

**USE AND DISCLOSURE**

**2. Purpose of Authorization** (check all that apply):

- |   |   |
|---|---|
| <input type="checkbox"/> Evaluation                       | <input type="checkbox"/> Legal                            |
| <input type="checkbox"/> Treatment Planning               | <input type="checkbox"/> Financial                        |
| <input type="checkbox"/> Coordination of Care or Services | <input type="checkbox"/> At the request of the individual |
|   | <input type="checkbox"/> Other (specify): _____           |

**3. Description of Information To Be Disclosed or Exchanged**– may be written or verbal (check all that apply):

- |  |  |
|--|--|
| <input type="checkbox"/> Complete Record                     | <input type="checkbox"/> Laboratory Results                    |
| <input type="checkbox"/> Diagnosis                           | <input type="checkbox"/> Discharge Summary or Aftercare Plan   |
| <input type="checkbox"/> Psychiatric Evaluation              | <input type="checkbox"/> Probation or Correctional Proceedings |
| <input type="checkbox"/> Assessments                         | <input type="checkbox"/> Benefit or Eligibility Details        |
| <input type="checkbox"/> Social History                      | <input type="checkbox"/> Billing or Financial Records          |
| <input type="checkbox"/> Progress Notes                      | <input type="checkbox"/> Verification of Services              |
| <input type="checkbox"/> Psychological or Vocational Testing | <input type="checkbox"/> Other (specify) _____                 |

Date Range of Records to be Disclosed (if applicable): \_\_\_\_\_ to \_\_\_\_\_

To limit any information marked above, specify here: \_\_\_\_\_

Napa County HHSA is an Equal Opportunity Provider

#### 4. This Information Requires Special Protection

Initial to allow use and disclosure (if applicable):

Mental Health Records	<i>Initial Here</i>	Substance Use Disorder Records	<i>Initial Here</i>	HIV/AIDS Test Results	<i>Initial Here</i>	Genetic Testing	<i>Initial Here</i>	Sickle Cell Anemia	<i>Initial Here</i>
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#### 5. Recipients

(a) Initial two or more to facilitate the exchange of information between Programs (if applicable):

<i>Initial Here</i>	Napa County HHSA - Alcohol and Drug Services	<i>Initial Here</i>	Napa County HHSA - Public Health
<i>Initial Here</i>	Napa County HHSA - Child Welfare Services	<i>Initial Here</i>	Napa County HHSA - Self-Sufficiency Services
<i>Initial Here</i>	Napa County HHSA - Comprehensive Services for Older Adults	<i>Initial Here</i>	Other (specify): _____
<i>Initial Here</i>	Napa County Housing and Homeless Services Division	<i>Initial Here</i>	Other (specify): _____
<i>Initial Here</i>	Napa County HHSA - Mental Health	<i>Initial Here</i>	Other (specify): _____
<i>Initial Here</i>	Napa County Probation	<i>Initial Here</i>	Other (specify): _____

**OR**

(b) Specific person or organization to which disclosure is to be made (if applicable):

Name:	<input type="checkbox"/> <b>One-way</b>  <input type="checkbox"/> <b>Two-way</b> 	Name:
Address:		Address:
City:		City:
State:            Zip Code:		State:            Zip Code:
Phone:            Fax:		Phone:            Fax:

#### 6. Expiration

Enter the **date** this authorization will expire: \_\_\_\_\_

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## NOTICE OF YOUR RIGHTS

- I may refuse to sign this authorization. My refusal will not affect my ability to obtain treatment, payment, or eligibility for benefits.  
*Program name (optional):* \_\_\_\_\_
- I may revoke or cancel this authorization at any time. My revocation will be effective upon receipt but will have no impact on uses or disclosures made while the authorization was valid. My revocation may be verbal or in writing, signed by me or my personal representative.
- I have a right to receive a copy of this authorization.
- I understand information disclosed pursuant to this authorization could be re-disclosed by the recipient, and unless prohibited by State or Federal laws, may no longer be protected.
- I may inspect or obtain a copy of the health information to which this authorization applies.
- I may request and receive clarification of any concerns or questions I may have regarding this authorization.

## SIGNATURE

### 7. Required Signatures

Client or Personal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

Personal Representative<sup>1</sup> printed name: \_\_\_\_\_

If checked, this authorization is not to exceed 12 months.

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### Internal Use Only

Program Contact printed name: \_\_\_\_\_ Phone number: \_\_\_\_\_

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<sup>1</sup> Personal Representative is the person who has legal authority to make decisions on behalf of the client.